### How to Join this Public Meeting

# Mississippi State Records Committee Meeting April 17, 2025

10:00 AM

The state records committee will review, approve, disapprove, amend, or modify records control schedules for all state agencies, boards, and commissions. Once approved, schedules shall have the force of effect of law.

Written comments must be presented no less than five (5) days before the scheduled meeting by mail or personal delivery to the attention of the Director of the Mississippi Department of Archives and History at 200 North Street, Jackson, MS 39201.

This is in accordance with information provided at <a href="https://www.mdah.ms.gov/state-government#retention">https://www.mdah.ms.gov/state-government#retention</a>

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#### **AGENDA**

### STATE RECORDS COMMITTEE

### April 17, 2025

- 1. Call to Order
- 2. Minutes of Meeting on January 16, 2025
- 3. Public Comment
- 4. Application for Disposition / Records Control Schedules
  - A. Proposed General Schedules (see pages 6-8)
    - 1. G237 Legal, Criminal Case Files
    - 2. G238 Vital Records, Death Records & Index
    - 3. G239 Vital Records, Marriage & Divorce Records
    - 4. G240 Vital Records, Birth Records
    - 5. G241 Payroll, Tax Records
    - 6. G242 University Library, Patron Records
    - 7. G243 University Library, Interlibrary Requests
    - 8. G244 University Library, Reproduction Records
    - 9. G245 University Library, Exhibition Records
    - 10. G246 Building, Construction and Facilities
    - 11. G247 Legal, Administrative Hearings
    - 12. G248 University, Registrar Student Records, Permanent
    - 13. G249 University, All Departments and Offices
  - B. Amendments to General Schedules (see pages 9 -12)
    - 1. G131 Accounting & Budget State Funded
      - a. Combines G131, G4 and G5
    - 2. G132 Accounting & Budget Federal and non-state funded
      - a. Combines G132, G4 and G5
    - 3. G33 Administration, Director and University President's Files
    - 4. G66 Unofficial and Office Copies of Budget Reports and Forms
    - 5. G241 Payroll, Tax Records
      - a. Combines G77 and G78
    - 6. G136 Agency Payroll Records
      - a. Removes language to reference paper records and language cleanup.
    - 7. G20: Merge with G14
    - 8. G21: Merge with G15
    - 9. G67: Merge with G14
    - 10. G68: Merge with G14

- C. Proposed New Agency Schedules (see page 13)
  - 1. Auditor
    - a. Audit Workpapers 6349
  - 2. Cosmetology and Barbering
    - a. School Compliance Inspections 6347
    - b. School Closure Records 6348
- D. Proposed Amendments to Existing Agency Schedules
  - 1. Audit Workpapers 6349
    - a. Auditor 5087, 5088, 5089
  - 2. Board of Cosmetology and Barbering 6347
    - a. School Compliance Inspections nos. 2902, 3438
  - 3. Board of Cosmetology and Barbering 6348 School Closure Records nos. 2906, 3434
  - 4. Patron Records G242
    - a. Public Universities nos. 5615. 5616
  - 5. Interlibrary Requests G243
    - a. Public Universities nos. 5620, 5621
  - 6. Reproduction Records G244
    - a. Public Universities nos. 6026, 6027, 6030, 6291, 6292
  - 7. Exhibition Records G245
    - a. Public Universities nos. 6031, 6032, 6033
  - 8. Office of the President G33
    - a. Public Universities nos. 5819
  - 9. Registrar Student Records, Permanent G248
    - a. Public Universities nos. 5874, 5882, 6170, 6315
  - 10. All Departments and Offices G249
    - a. Public Universities nos. 5961, 6103
- E. Proposed amendments to existing agency schedules to follow approved general schedules
  - Accounting and Procurement G131
    - a. Agriculture & Commerce no.1788
    - b. DEQ nos. 3237, 5835

- 2. Administration, Administrative Procedures Act G25, G26 a. Board of Cosmetology and Barbering no. 3137
- 3. Administration, Director and University President's Files G33 a. Public Universities nos. 5819
- Administration, Grant Files G120, G121, G127, G128, G129
   a. DEQ no. 3213
- Administration, Loans G124, G125, G126
   a. DEQ no. 3194
- 6. Administration, Staff Subject Files G89
  - a. DEQ nos. 3186, 3233
  - b. Personal Service Contract Review Board no. 3982
  - c. Public Universities nos. 5820, 5947
- 7. Buildings, Construction and Facilities. Physical Plant Operations G246 a. University of Mississippi Medical Center nos. 3497, 3500, 3502, 3504
- Fixed Assets G116
   a. Public Universities no. 6231
- 9. Grants G119, G120, G121, G127, G128, G129, as applicable
  - a. DEQ nos. 6047, 6271
  - b. Mental Health no. 5300
  - c. Public Universities no. 5977
- Healthcare, Pharmacy Records G156, G157, as applicable
   a. Public Universities no. 5638
- Index Records G231
   DEQ no. 3184
- Inspection Records G234
   a. DEQ no. 5159
- 13. Legal, Civil Litigation G130 a. DEQ – nos. 1495, 1555, 6048
  - b. Tort Claims Board no. 3834
- 14. Legal, Criminal Case Files G237
  - a. Attorney General no. 2457
  - b. Capital Post Conviction no. 4953
  - c. Public Defenders Office no. 5787
- 15. Licensure, Directory G140
  - a. Board of Cosmetology and Barbering no. 3149

- 16. Licensure G141, G142, G143, as applicable a. Board of Cosmetology and Barbering no. 3164
- Licensure, Discipline G145, G146
   a. Board of Cosmetology and Barbering no. 3136
- 18. Payroll, Tax Deduction Records G77, G78 a. Public Universities no. 5988
- 19. Permits G143, G144, G145, G146, G147 a. DEQ – nos. 3182, 3201, 3214, 3220, 5164, 6003, 6117
- 20. Personnel G14, G15, G16, as applicable a. Public Universities nos. 5631, 6106, 6262
- 21. Personnel G14, G15, G67; Subject Files G89; Desk Reference Files G90, as applicable
  - a. DEQ no. 3189
- 22. Personnel G87 Worker's Compensation Files; G130 Civil Litigation a. Public Universities nos. 5837, 5838
- 23. Procurement, Contracts, and Accounting Procurement G165; Contracts: G158, G159; Accounting: G131, G132
  - a. DEQ nos. 3237, 5835
  - b. Public Universities no. 5981
- 24. Subject Files G89
  a. Public Universities nos. 5625, 5820, 5947
- 25. State Plan G29 a. DEQ – no. 3193
- Vehicle Records, Mileage Reports G96
   a. Public Universities no. 5713
- 27. Vehicle Records, License & Driving Records Verification G98 a. Public Universities no. 5629
- F. Proposed Schedules to Abolish:
  - 1. Auditor nos. 461, 462, 463, 464, 468, 471, 472, 474, 476 Functions are no longer performed.
- G. Off-Site Lease Applications: None at this time.
- H. 2025 Meeting Dates: July 17th, Oct 23rd

- I. Other Business
- J. Adjournment

| Number | Title  | Description  | Disposition  | Schedules to be amended  |
|--------|--|--|--|--|
| G237   | Criminal Case Files  | Case files managed by state government agencies involved in the prosecution or defense of criminal cases.  | Hold ten (10) years after close of case and all appeals, then dispose.   | AG: 2457<br>Capital Post-Conviction: 4953<br>Public Defender: 5787 |
| G238   | Death Records & Index                                      | This series includes the records of deaths in the state.   | Hold seventy-five (75) years, then transfer a copy to Archives.  | Health: 5041, 2716   |
| G239   | Marriage & Divorce<br>Records                              | This series includes the marriage and divorce records of the state.  | Hold one-hundred (100) years, then transfer a copy to Archives.  | Health: 5040, 3466   |
| G240   | Birth Records  | This series includes the records of live births in the state.  | Hold one-hundred twenty-five (125) years, then transfer a copy to Archives.  | Health: 5041, 2716   |
| G241   | Tax Records  | Employee and contractor tax records, which may include W-2, description, purpose of payment, name, address, social security number, dates of payment, required notices, W-9, 1099-MISC, 945, taxpayer ID, notices regarding backup withholding, and related files. | Hold five (5) years from the date the forms are sent, then dispose. Audit must have been released three (3) years prior to disposal. | Combines G77 and G78 for simplicity.                               |
| G242   | Public Universities –<br>Library, Patron<br>Records        | Includes faculty, staff, emeritus, and student tracking of overdue materials, access, and circulation privileges for notice of availability.   | Hold until superseded, then dispose of outdated information.   | Public Universities: 5615, 5616                                    |
| G243   | Public Universities –<br>Library, Interlibrary<br>Requests | Completed forms and related documentation to lend or borrow items from other libraries.  | Hold until verification of item returned to source library, then dispose.  | Public Universities: 5620, 5621                                    |

| G244 | Public Universities –<br>Library, Reproduction<br>Forms       | Includes forms related to camera use, digital reproduction, and photocopy orders to fulfill requests for the reproduction of an item or image in the collections.  Documentation includes patron's contact information, item(s) requested, preferred resolution, format, anticipated use, terms of agreement, and delivery details. | Hold ten (10) years, then dispose.    | Public Universities: 6026, 6027, 6030, 6291, 6292   |
|------|---|---|---------------------------------------|---|
| G245 | Public Universities –<br>Library, Exhibition<br>Records       | Includes incoming and outgoing exhibition contracts, parties involved, exhibition fees, dates, locations, security requirements, climate control mandates, intellectual property, copyright statements, insurance conditions, travel and set up fees, shipping and receiving files, and related materials.                          | Hold twelve (12) years, then dispose. | Public Universities: 6031, 6032, 6033   |
| G246 | Buildings,<br>Construction &<br>Facilities. Physical<br>Plant | Transaction registers, storeroom extended price registers, and work order ticket files used by the physical plant to document operations.   | Hold one (1) year, then dispose.      | Public Universities: 3497, 3500, 3502, 3504   |
| G247 | Legal, Administrative<br>Hearings                             | This series includes documents related to agency hearings designed to resolve disputes of regulations, licenses, permits, or other administrative actions at the agency level.  | Hold three (3) years, then dispose.   | Attorney General: 6098 Cosmetology: 3136 Employment Security: 5911 Human Services: 2664 Medicaid: 5573 Motor Vehicle Comm: 1002 Revenue 4638 Tax Appeals 5472, 5477, 5478 |

| G248 | Universities -<br>Registrar: Student<br>Records, Permanent                           | Includes class rosters, requests for nondisclosure forms, state residency verification files, Student Master File, permanent grade cards, AP/CLEP, Challenge Exam, Transcripts, Transfer Credit Evaluations, University Withdrawals, Student's Written Consent for Records Disclosure, Request for Disclosure Files, Race/Ethnicity Reporting Files, Student Class Schedules, Name Change Authorization, Rights of Access Waiver form, Transcript Request, Biographical Student Data, Veterans Administration Certifications, Student Course Cancellation, Code of Conduct Disciplinary Action, Graduation Applications, Grade Rosters, Grade Appeal/Complaint Files, Graduation List (Approved), Reinstatement Forms, Academic Authority Charts, Commencement Programs. | Remarks: In the event of school or University closure, contact the Commission on Proprietary Schools & College Registration. | Public Universities: 5874, 5882, 6170, 6315 |
|------|--|--|--|---|
| G249 | Universities - All<br>Departments and<br>Offices: Tests,<br>Examinations,<br>Quizzes | Series includes all tests, examinations, quizzes, examination forms, and graded test examinations given to students by instructors.  | Hold one (1) years after course completion, then dispose.  | Public Universities: 5961, 6103             |

# Proposed Amendments to Existing General Schedules

| Number | Title                                   | Description   | Disposition   | Schedules to be amended            |  |
|--------|---|---|---|------------------------------------|--|
| G131   | Accounting & Budget                     | Accounts payable & receivable,  | Hold records three (3) years after                              | Accounting: G131                   |  |
|        | <ul><li>State Funded</li></ul>          | allocations, agency copy of audit                                     | audit, then dispose.  | Budget: G4, G5                     |  |
|        |   | reports, banking, CAFR, credit and                                    |   |                                    |  |
|        |   | P-card files, disbursements, financial                                |   |                                    |  |
|        |   | correspondence, GAAP reports,   |   |                                    |  |
|        |   | ledgers, petty cash, purchase orders,                                 |   |                                    |  |
|        |   | receipts, reconciliation,   |   |                                    |  |
|        |   | reimbursement, requisitions, sale of                                  |   |                                    |  |
|        |   | commodities, sales tax records,                                       |   |                                    |  |
|        |   | shipping/receiving, statewide   |   |                                    |  |
|        |   | accounting system SAS reports,  |   |                                    |  |
|        |   | travel, trial balance, vendor payment                                 |   |                                    |  |
|        |   | files, warrants, budget reports,                                      |   |                                    |  |
|        |   | budget request forms, related   |   |                                    |  |
| G132   | Association 9 Dudget                    | accounting, and budget files.   | Hold records five (5) years, then                               | Associating: C122                  |  |
| G132   | Accounting & Budget  – Federal and non- | Series includes accounts payable &                                    | Hold records five (5) years, then dispose. Audit must have been | Accounting: G132<br>Budget: G4, G5 |  |
|        | state funded                            | receivable, allocations, agency copy of audit reports, banking, CAFR, | released for three (3) years prior to                           | Budget. G4, G5                     |  |
|        | State fullded                           | credit and P-card files, disbursement,                                | disposal.   |                                    |  |
|        |   | financial correspondence, GAAP  | disposal.   |                                    |  |
|        |   | reports, ledgers, petty cash,   |   |                                    |  |
|        |   | purchase orders, receipts,  |   |                                    |  |
|        |   | reconciliation, reimbursement,  |   |                                    |  |
|        |   | requisitions, sale of commodities,                                    |   |                                    |  |
|        |   | sales tax records,  |   |                                    |  |
|        |   | shipping/receiving, SAS reports,                                      |   |                                    |  |
|        |   | travel, trial balance, vendor payment                                 |   |                                    |  |
|        |   | files, warrants, budget reports,                                      |   |                                    |  |
|        |   | budget request forms, related   |   |                                    |  |
|        |   | accounting, and budget files.   |   |                                    |  |
| G66    | Unofficial and Office                   | Budget allocation by budget category                                  | Hold copy one (1) year; then                                    | Amends language in G66 to          |  |
|        | Copies of Accounting                    | and by six month allocation.  | destroy.  | include unofficial office copies   |  |
|        |   | Computer printouts showing fund                                       |   | of accounting files. Removes       |  |

|      | & Budget <u>Records</u><br><del>Reports and Forms</del> | balances and status. Included are Z1's, Monthly Budget Reports A & B, and Supplement A (includes monthly reconciliation), Applications for budget appropriation. May include forms MBR-1, MBR-1 Supplement, MBR-1-01 - MBR-1-04, MBR-1-B, MBR-1-D-1 and MBR-1-3, and additional forms in the Budget Request Package.  Accounting and budget records, reports, applications, and related files used as work copies.   |  | reference to specific form numbers as they change over time. |
|------|---|--|--|--|
| G33  | Director's and<br>University President's<br>Files       | Director's or University President's Files contain incoming and outgoing correspondence, policies and procedures, internal memos and reports, agency/organizational reviews, program development records, subject/administrative materials, non-routine fiscal data, and other files related to the overall historical, legal, and administrative functions of an agency, or commission, or IHL. Such files may be generated and received in paper or electronic format, or a combination of the two. Confidential files (e.g., personnel) or proprietary information which may be exempt from public disclosure should be filed separately. | Paper files: Hhold in current files area five (5) years or until administrative, legal, and fiscal need has been met; then transfer to State Archives.  Records of a University President shall be transferred to the University Archives.  Remarks: Scanned records must meet the imaging standards of the If paper records are electronically imaged, follow the standards of the Department of Archives and History. and dispose of paper files only after electronic files have been transferred to State Archives.  Electronic files: create regular back ups and transfer to the State Archives at least every five (5) years. | Administration, Director's Files: 5819                       |
| G136 | Agency Payroll<br>Records                               | Basic earnings records, wage-rate tables, additions/deductions from wages, registers, reports, timesheets & cards, and related material.   | State agencies will hold born digital payroll records seven (7) years, then dispose. delete. Paper records will be held two (2) years, then may  | Amends language for clarification and consistency.           |

|     |  |   | be transferred to the state records center for five (5) years, then disposed. Audit must have been  |   |
|-----|--|---|---|---|
| G14 | Personnel Files -<br>Active <del>(Subject to</del><br>Personnel Board)         | Included are: Application for employment, personnel data summary, attendance records, personnel actions, performance evaluations, cumulative leave records, discipline record, letters of commendation, payroll deduction data, bonds, training records, etc. | released three (3) years.  Hold original or authenticated reproduction until separated from employment is separated; then transfer to Personnel Files - Separated Employees. Active personnel files may be routinely purged of the following material three (3) years after receipt: Request for Leave, Cumulative Leave Records, Attendance Records, and Performance Evaluations.  | Combines Personnel: G14, G20, G67, G68 with the same language and retention period. |
| G15 | Personnel Files - Separated Employees ( <del>Subject</del> to Personnel Board) | Included are: Application for employment, personnel data summary, attendance record, personnel actions, performance evaluations, cumulative leave records, discipline record, letters of commendation, payroll deduction data, bonds, training records, etc.  | Hold Original or authenticated reproduction of Personnel Files may be destroyed after six (6) years PROVIDED personnel reference data is maintained by agency for all employment activity prior to 1978. The information retained must include employee name, social security number, date of birth, race, sex, job titles, dates held, salary history, and termination date. This information is maintained by the State Personnel Board for personnel actions after 1977. Personnel reference information should be retained for a period of fifty-five (55) years. Personnel summary data may be retained in any format and media selected by the agency. NOTE: Personnel files for separated employees may be | Combines Personnel: G15 and G21 with the same language and retention period.        |

| transferred to the State Records Center for storage until the expiration of the six year period. All files transferred to the State Records Center MUST contain certification from the agency that |
|--|
| personnel summary data has been prepared for all files dated prior to 1978.  |

# Proposed New Agency Schedules

### Auditor

| government, and education. Files may include ledger sheets, correspondence, supporting documentation, and CAFR. | 6349 | Audit Workpapers | may include ledger sheets, correspondence, supporting | Hold five (5) years, then dispose. | Amends:<br>Auditor: 5087, 5088, 508 |
|---|------|------------------|---|------------------------------------|-------------------------------------|
|---|------|------------------|---|------------------------------------|-------------------------------------|

# MS Board of Cosmetology and Barbering

| 6347 | School Compliance Inspection | This series consists of student hour inspection reports. May include facility name, address, license number, employee records, sanitation reports, and grading at inspection.  | Hold two (2) years, then dispose.  | Amends:<br>Barber Examiners: 2902<br>Cosmetology: 3438 |
|------|------------------------------|--|------------------------------------|--|
| 6348 | School Closure Records       | This series consists of files related to the closure of schools licensed to teach cosmetology. Included are transcripts, correspondences, claim forms where insurance companies paid refunds, student folders, and a copy of the final interpleader. | Hold ten (10) years, then dispose. | Amends: Barber Examiners: 2906 Cosmetology: 3434       |

#### MISSISSIPPI DEPARTMENT OF ARCHIVES AND HISTORY

# MINUTES OF A MEETING OF THE STATE GOVERNMENT RECORDS COMMITTEE

### Thursday, January 16, 2025

The State Records Committee held its regular quarterly meeting at 10:00 a.m., Thursday, January 16, 2025, in a virtual environment using Zoom. David Pilcher, Archives & Records Services director, Mississippi Department of Archives and History (MDAH), and chair of the Committee, presided. Bob Dent, head, Government Records Section, Archives and Records Services Division (A&RS), presented the agenda for the meeting.

The following members of the Committee were present:

Joseph Sclafani, representing the Honorable Tate Reeves, Governor Mark Johnson, Office of the Auditor

The following visitors were present:

Vonkeshia Hyatt, MSU Uriah Jenkins, USM

The following staff of MDAH were present:

Bob Dent, Government Records, A&RS Caroline Gray-Primer, Government Records, A&RS David Pilcher, A&RS

- I. Mr. Pilcher recognized a quorum, called the meeting to order, and welcomed all present.
- II. Minutes of the October 24, 2024, meeting were presented to the Committee. Joseph Sclafani moved to approve, and Mark Johnson seconded. The Committee unanimously approved the minutes.
- III. Mr. Pilcher acknowledged an opportunity for public comment. Mr. Dent indicated that no public comments were received prior to the meeting.
- IV. Mr. Dent presented the remainder of the schedules for the Committee's consideration:
  - A. Proposed General Schedules:
    - a. Administration
      - i. Grant Operating Files Awarded, Pass-through (G236)

Mark Johnson moved to approve, and Joseph Sclafani seconded. The Committee unanimously approved the new proposed general schedules for Administration.

- B. Amendments to Existing General Schedules:
  - a. G150 Hospital Patient Records, Mental Health
    - i. Reduce retention from 28 years to 10 years following MCA §41-9-69 update from the passage of SB287390 days to 30 days

Mark Johnson moved to approve, and Joseph Sclafani seconded. The Committee unanimously approved the amendments to existing general schedules.

- C. Amendments to Existing Agency Schedules:
  - a. 6342. Ethics Commission nos. 3406 and 5349. Combine two schedules.
  - b. 6343. Ethics Commission no. 5346. Remove reference to reproduction since they are born digital.
  - c. 6344. Secretary of State no. 993. Amend retention to remain with the agency and not at Archives in accordance with MCA §7-3-5.

Joseph Sclafani moved to approve, and Mark Johnson seconded. The Committee unanimously approved the amendments.

- D. Proposed new agency schedule:
  - a. 6345. University of Mississippi Medical Center. Cytogenetics Final Report.

Joseph Sclafani moved to approve, and Mark Johnson seconded. The Committee unanimously approved the amendments.

- E. Proposed Amendments to Existing Agency Schedules to Follow Approved <u>General</u> Schedules:
  - a. Accounting and Procurement G131
    - i. Agriculture & Commerce nos. 1780, 1781
    - ii. Employment Security Commission nos. 435, 437, 447, 451, 453
    - iii. Finance & Administration nos. 2209, 2953, 2954, 2955
    - iv. Health Dept. nos. 1524, 1527, 1529, 1731, 1736, 3956
    - v. Mental Health, Ellisville nos. 5229, 5378
    - vi. Mental Health, NMRC no. 3898
    - vii. MS. Business Finance Corp. nos. 4520, 4530
    - viii. Department of Transportation no. 1168
    - ix. Revenue nos. 56, 58, 63, 5789
    - x. University of Mississippi Medical Center no. 3662
    - xi. Wildlife, Fisheries and Parks nos. 1765, 1767, 1768, 1769, 1771, 2084
  - b. Accounting G132
    - i. Archives & History no. 4149
    - ii. Education nos. 1296, 1297, 1429, 1439, 1442, 1703, 1706, 3451, 6332
    - iii. Employment Security Commission no. 448
    - iv. Finance & Administration nos. 2933, 3287, 3288
    - v. Human Services no. 1039
    - vi. Medicaid no. 1631
    - vii. Transportation no. 3295
    - viii. Treasury no. 3343
      - ix. University of Mississippi Medical Center no. 2285
  - c. Accounting and Budget G131, G4, G5, G6, as applicable
    - i. Mental Health, NMRC no. 3863
  - d. Accounting and Contracts Accounting: G131, G132, Legal, Contracts: G158, G159
    - i. Education no. 1303
    - ii. Health Department no. 1525

- e. Administration, Director's Files G33
  - i. Wildlife, Fisheries and Parks no. 1510
- f. Administration, Grant Files G120, G121, G127, G128, G129
  - i. Education nos. 1431, 1694
  - ii. Public Safety no. 3927
- g. Administration, Loans G124, G125, G126
  - i. Finance & Administration nos. 2207, 2937, 2938
  - ii. MS. Business Finance corporation no. 4517
  - iii. Veterans Home Purchase Board no. 5158
- h. Administration, Preparedness Training G226
  - i. MEMA no. 638
- i. Administration, Records Transmittal and Receipt (Agency Copy) G12
  - i. Finance & Administration no. 2202
- j. Administration, Records Destruction Certificate (Agency Copy) G13
  - i. Finance & Administration no. 2201
- k. Administration, Minutes, and Support Files to Minutes G34, G35, as applicable
  - i. Ethics Commission nos. 1395, 5350
- 1. Administration, Staff Subject Files G89
  - i. Accountancy no. 4243
  - ii. Education no. 2110
  - iii. Ethics Commission no. 1393
  - iv. MDOT nos. 1149, 3837
- m. Administration, Quality Control G184
  - i. Employment Security nos. 443, 510, 518
  - ii. Human Services no. 522
- n. Buildings, Construction, and Facilities. Project Files, State-Owned Facilities G228
  - i. Education no. 6330
  - ii. Finance & Administration nos. 1619, 1623, 1628
  - iii. Human Services nos. 1033, 1034
- o. Building, Construction, and Facilities. Project Files, G229, 230, as applicable
  - i. MDOT nos. 1158, 1160, 1202, 1203, 1204, 1208
- p. Civil Rights Compliance G186
  - i. Education nos. 1309, 2117
  - ii. Universities no. 5853
- q. Family Support Services G191
  - i. Human Services no. 331

- r. Grants G120, G121, G127, G128, G129, as applicable
  - i. Education nos. 557, 1698
  - ii. Health Dept. no. 1443
- s. Healthcare, Hospital Patient Records, Minors G151
  - i. University of Mississippi Medical Center no. 2097
- t. Healthcare, Patient Records, Adults and Patient Records, Minors G153, G154
  - i. Dept. of Health nos. 2100, 3463, 6198
- u. Law Enforcement, Arrest Records, Reports and Logs G169
  - i. Public Safety no. 1380
- v. Law Enforcement, Tickets G176
  - i. Wildlife, Fisheries and Parks no. 1673
- w. Legal, Contracts G158, G159, as applicable
  - i. Education nos. 1303, 1688, 1725
  - ii. Finance & Administration no. 2956
  - iii. Transportation nos. 1164, 1169, 1179
- x. Legal, Civil Litigation G130
  - i. Health no. 3079
- y. Licensure G140, G141, G142, G144, G145, G146, G147, as applicable
  - i. Agriculture & Commerce nos. 2327, 2490, 2491, 2494, 2515, 2914, 2915, 2917
  - ii. Health Dept. nos. 1108, 1111, 1745
  - iii. Insurance Dept. nos. 5791, 5793, 5794, 5795, 5796, 5797, 5798
  - iv. Motor Vehicle Commission nos. 1001, 1003
  - v. Wildlife, Fisheries and Parks nos. 1659, 3990, 3991, 3992
- z. Licensure, Discipline G145, G146
  - i. Engineers & Land Surveyors no. 2550
- aa. Payroll G133
  - i. Finance & Administration no. 2345
- bb. Permits G143, G144, G145, G146, G147
  - i. Agriculture & Commerce nos. 1782, 2152, 2153
  - ii. Oil & Gas Board no. 4618
  - iii. Public Safety no. 1453
- cc. Personnel, Administrative Files G16
  - i. Employment Security no. 422
  - ii. Health no. 2888
  - iii. Wildlife, Fisheries and Parks no. 1674
- dd. Personnel, Time Study G201
  - i. Employment Security no. 442

- ee. Personnel G14, G15, G20, G21, G67; Subject Files G89; Desk Reference Files G90, as applicable
  - i. Public Safety no. 2708
- ff. Personnel G16; Leave G67, G68; Health Benefits G80, G81; Payroll G136
  - i. Employment Security no. 421
- gg. Policy & Procedures Manuals G117
  - i. Archives & History no. 4927
  - ii. MEMA no. 636
- hh. Policy & Procedures Manual, Historical G118
  - i. University of Mississippi Medical Center nos. 3801, 3802, 3803
- ii. Procurement G165, G166, or G167, as applicable
  - i. Agriculture & Commerce no. 1802
  - ii. University of Mississippi Medical Center no. 2403
- jj. Procurement & Contracts Procurement: G165, G166, G167; Legal, contracts: G158, G159, G160
  - i. Education nos. 3747, 3755
  - ii. Human Services no. 2660
  - iii. Mental Health, Ellisville no. 5230
  - iv. MS. Dept. of Transportation no. 3339
- kk. Procurement, Contracts, and Accounting Procurement G165; Contracts: G158, G159; Accounting: G131, G132
  - i. Finance & Administration no. 3645
  - ii. Health Dept. nos. 1526, 1528
  - iii. ITS no. 3921
- ll. Procurement, Contracts, Accounting, Vehicles Procurement G165; Contracts G158, G159; Accounting G132; Vehicles G92
  - i. Education no. 1424
- mm. Subject and Desk Reference Files Official Subject Files G88; Staff Subject files G89; Desk Reference Files G90
  - i. Health Dept. no. 3097
- nn. Tax Incentive Programs G123
  - i. Education no. 3447
  - ii. Employment Security no. 513
- oo. Vehicles G92, G93, G94, G95, G96, G97, G98, G99
  - i. MEMA no. 171

Mark Johnson moved to approve, and Joseph Sclafani seconded. The Committee unanimously approved the amendments.

- F. Proposed Schedules to Abolish: Any records scheduled to transfer to Archives must be sent prior to abolishing an applicable schedule.
  - a. Agriculture & Commerce no. 4676
  - b. Archives & History no. 4939
  - c. Finance & Administration no. 4652
  - d. Oil & Gas Board no. 4633 (if all maps have been transferred)
  - e. Public Safety no. 1379

Joseph Sclafani moved to approve, and Mark Johnson seconded. The Committee unanimously approved the amendments.

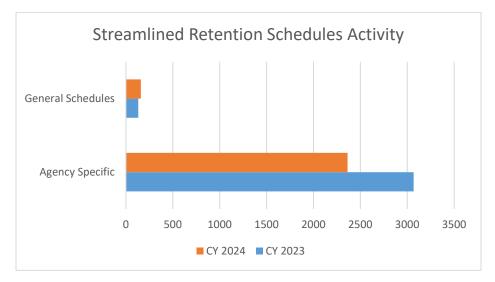
- G. Off-Site Lease Applications: None at this time
- H. 2025 Meeting Dates: April 17th, July 17th, Oct 23rd
- I. Other Business
- J. Adjournment

Joseph Sclafani moved to approve, and Mark Johnson seconded. The Committee unanimously approved the amendments.

Katie Blount, Chair

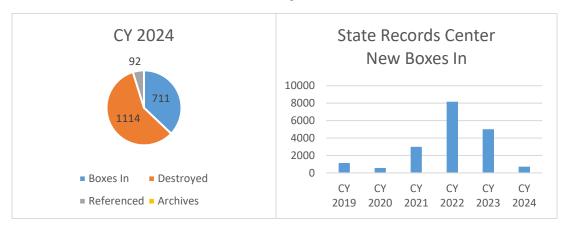
# Government Records Calendar Year 2024 Activity Report

# **Records Retention Schedule Activity**



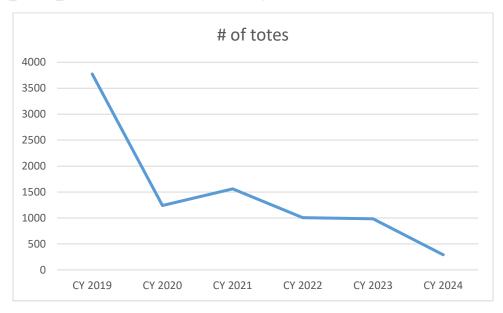
|                 | CY 2019 | CY 2020 | CY 2021 | CY 2022 | CY 2023 | CY 2024 |
|-----------------|---------|---------|---------|---------|---------|---------|
| Agency Specific | 3240    | 3966    | 3288    | 3215    | 3067    | 2364    |
| General         | 70      | 117     | 107     | 108     | 131     | 159     |

# **State Records Center Box Activity**



|               | CY 2019 | CY 2020 | CY 2021 | CY 2022 | CY 2023 | CY 2024 |
|---------------|---------|---------|---------|---------|---------|---------|
| # of agencies | 17      | 12      | 16      | 10      | 9       | 10      |
| # of Boxes In | 1131    | 567     | 2993    | 8169    | 5005    | 711     |

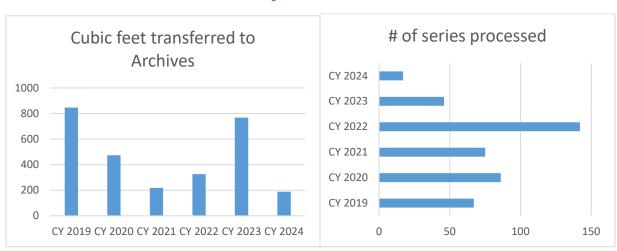
# **Backup Tape Rotation Activity**



\*Reduction in number of totes is consistent with smaller size of media devices and shift to cloud storage

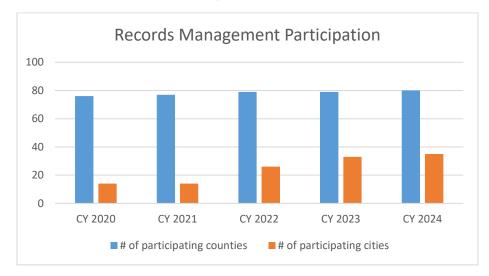
|               | CY 2019 | CY 2020 | CY 2021 | CY 2022 | CY 2023 | CY 2024 |
|---------------|---------|---------|---------|---------|---------|---------|
| # of agencies | 13      | 11      | 11      | 8       | 8       | 8       |
| # of Totes    | 3774    | 1241    | 1560    | 1005    | 984     | 291     |

# **Archival Records Activity**



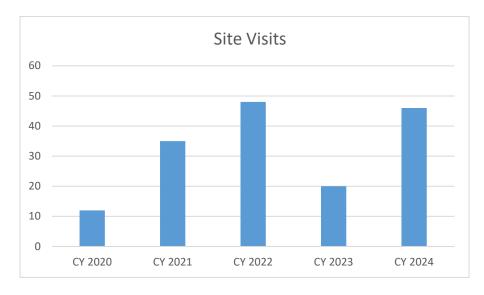
|                           | CY 2019 | CY 2020 | CY 2021 | CY 2022 | CY 2023 | CY 2024 |
|---------------------------|---------|---------|---------|---------|---------|---------|
| Cubic feet transferred    | 846.35  | 474     | 219     | 326.5   | 768     | 188.5   |
| # of agencies transferred | 16      | 11      | 17      | 22      | 11      | 9       |
| # of series processed     | 67      | 86      | 75      | 142     | 46      | 17      |

# **Local Government Activity**



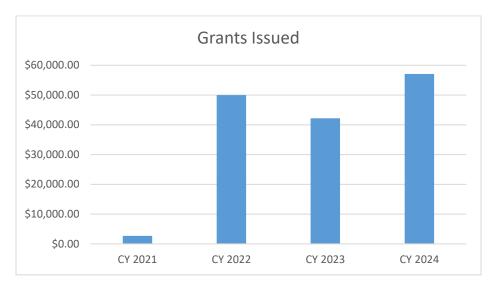
|                             | CY 2020 | CY 2021 | CY 2022 | CY 2023 | CY 2024 |
|-----------------------------|---------|---------|---------|---------|---------|
| # of participating counties | 76      | 77      | 79      | 79      | 80      |
| # of participating cities   | 14      | 14      | 26      | 33      | 35      |

# **Local Government Assisstance**



|                       | CY 2020 | CY 2021 | CY 2022 | CY 2023 | CY 2024 |
|-----------------------|---------|---------|---------|---------|---------|
| # of counties visited | 12      | 35      | 48      | 20      | 46      |

# **Local Government Grants**



Total amount given back to participating counties for records managmenet projects \$151,950.06

|                    | CY 2021    | CY 2022     | CY 2023     | CY 2024     |
|--------------------|------------|-------------|-------------|-------------|
| # of grants issued | 1          | 6           | 5           | 6           |
| Amount paid out    | \$2,689.86 | \$50,000.00 | \$42,198.15 | \$57,062.05 |