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POLITICAL ENTITY	PROJECT	** DATE OF ACKNOWLEDGEMENT	ADDITIONAL INDUCEMENT	AMOUNT OF ACKNOWLEDGEMENT	DATE OF CREDIT REVIEW COMMITTEE (Est. 8/21/96)	DATE OF JOINT OVERSIGHT COMMITTEE	DATE DOCUMENTS ADOPTED	DATE CLOSED	AMOUNT CLOSED
Three Rivers Solid Waste Management Authority	Solid Waste	01/19/94		$10,000,000	NA	07/13/94	06/08/94	07/01/94	$8,400,000
Golden Triangle Regional Solid Waste Authority	Solid Waste	05/17/95		$7,000,000	NA	08/07/95	08/08/95	08/01/95	$5,400,000
Adams County	Natchez Regional Medical Center (Refunding)	NA		17,000,000*	NA	06/06/96	06/18/96	09/01/96	$16,220,000
Oktibbeha County	Mississippi Hospital Revenue Refunding Bonds	NA		8,000,000*	NA	06/06/96	06/18/96	11/15/96	$5,620,000
Bay St. Louis, City of	Utilities	NA		$5,500,000	01/15/97	03/12/97	03/19/97	04/01/97	$5,500,000
Tupelo, City of	Civic Center (Refinancing)	01/15/97		$12,000,000	01/15/97	03/12/97	03/19/97	05/01/97	$10,675,000
State GO Bonds	Dept. of Agriculture/Livestock show facility	10/15/97		$5,000,000	NA	NA	11/19/97	12/01/97	$5,000,000
Adams County	Natchez/Adams County Port Authority	06/26/97		$3,000,000	09/22/97	07/11/97	09/25/97	12/04/97	$3,000,000
DeSoto County (Series A)	Civic Center	07/16/97		$35,000,000	07/10/97	07/11/97	10/15/97	12/11/97	$27,825,000
DeSoto County (Series B)	Civic Center	07/16/97		$35,000,000	07/10/97	07/11/97	04/12/00	06/28/00	$7,175,000
Diamond Lakes Utilities & Improvement District	Utilities	06/26/97		$5,000,000	09/22/97	07/11/97	09/25/97	12/18/97	$5,100,000
Diamond Lakes Utilities & Improvement District	Utilities	06/26/97		$23,000,000	09/22/97	07/11/97	09/25/97	12/18/97	$18,600,000
Jackson, City of	Policemen/Fireman Fund	09/25/97		$51,000,000	09/22/97	09/17/97	09/25/97	11/25/97	$49,790,000
Panola County & Batesville, City of	South Panola County Hospital	09/25/97		$21,500,000	04/15/98	04/17/98	06/10/98	06/30/98	$21,420,000
Hancock County	Medical Center - Refunding	12/17/97		$10,000,000	WD	WD	WD	WD	WD
Hinds Community College (WD 4/15/98)	Conference Center - Refunding	12/17/97		$8,000,000	01/06/98	01/07/98	WD	WD	WD
Three Rivers Solid Waste Management Authority	Solid Waste (Restructuring/Refinancing)	01/14/98		$8,650,000	04/15/98	05/08/98	05/13/98	07/21/98	$8,120,000
Meridian Community College	Dormitory - Refunding	03/18/98		$5,500,000	04/15/98	05/07/98	05/13/98	07/15/98	$3,280,000
Adams County Board of Supervisors	Dentention Center & Bldg. - Refunding	03/18/98		$3,000,000	06/10/98	06/08/98	06/10/98	11/24/98	$600,000
Adams County Board of Supervisors (Increase)	Dentention Center & Bldg. - Refunding	08/19/99		Increase by 1,500,000	08/19/99	08/17/99	08/19/99	11/04/99	$3,900,000
Municipal Gas Authority of Mississippi (MGAM)	Advance Gas Purchase	03/18/98		$85,000,000	08/11/98	08/07/98	11/18/98	12/17/98	$72,915,000
Bolivar County Board of Supervisors	Correctional Facilities	03/18/98		$8,000,000	06/10/98	06/08/98	06/10/98	07/21/98	$2,000,000
Meridian, City of	Water & Sewer System Improvements	04/15/98		$7,500,000	10/14/98	10/08/98	10/14/98	12/30/98	$5,300,000
D'Iberville, City of	Water System Refunding	04/15/98		$7,500,000	08/11/98	08/07/98	08/12/98	09/30/98	$6,700,000
Robinsonville/Commerce Utility District	Water & Sewer System Improvements	04/15/98		$17,500,000	12/09/98	12/04/98	11/18/98	12/17/98	$16,575,000
West Point, City of	Waste water treatment plant/water, storage refunding	05/13/98		$12,000,000	07/15/98	07/14/98	07/15/98	09/23/98	$8,500,000
Hancock County	Construction of new library	06/05/98		$1,500,000	08/11/98	08/07/98	08/12/98	10/15/98	$1,300,000
Indianola, City of	Water & Sewer System Improvements	06/05/98		$12,000,000	02/21/01	02/16/01	02/21/01	04/19/01	$11,915,000
Culkin Water District	Water System Improvements	07/15/98		$8,000,000	07/14/99	07/13/99	07/14/99	09/09/99	$4,050,000
Canton, City of	Construction of municipal building	11/18/98		$1,500,000	12/09/98	12/04/98	12/09/98	02/18/99	$1,500,000
Tupelo, City of (Series 1999 A)	Purchase l & b/construct various public facilities	12/09/98		$14,680,000	12/09/98	12/04/98	01/20/99	02/25/99	$14,680,000
Tupelo, City of (Series 1999 B)	Purchase l & b/construct various public facilities	12/09/98		$8,000,000	12/09/98	12/04/98	01/20/99	02/25/99	$8,000,000

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Senatobia, City of	Water, Sewer & Gas Improvements	02/17/99		$7,500,000	05/19/99	05/13/99	05/19/99	06/30/99	$5,000,000
Capital Projects & Equip. Acquisition Prog. (A)	Various	01/20/99		$90,000,000	04/21/99	04/15/99	04/21/99	05/27/99	$90,000,000
Capital Projects & Equip. Acquisition Prog. (B)	Various	01/20/99		$3,600,000	04/21/99	04/15/99	04/21/99	05/27/99	$3,600,000
Richland, City of	Construction of new City Hall & Community Center	06/16/99		$3,000,000	07/14/99	05/13/99	07/14/99	09/09/99	$3,000,000
Municipal Gas Authority of Mississippi (MGAM)	Advance Gas Purchase	08/19/99	01/12/00	$175,000,000	06/14/00	06/08/00	06/14/00	11/16/00	$125,455,000
Natchez, City of	Construction of Convention/Conference Center	08/19/99		$12,000,000	10/13/99	10/08/99	10/13/99	12/16/99	$12,000,000
Flowood, City of	Refunding of '97 Revenue Bond	08/19/99		$4,900,000	09/15/99	09/08/99	10/13/99	11/24/99	$4,725,000
Gulfport, City of	Water & Sewer System Improvements	08/19/99		$50,000,000	11/10/99	11/04/99	11/10/99	12/21/99	$33,300,000
Madison County BOS	Refunding '97 Hospital Bond	08/19/99		$9,900,000	09/15/99	09/08/99	08/19/99	09/29/99	$9,900,000
Southaven, City of	Purchase l & b/construct various public facilities	12/08/99		$6,000,000	02/16/00	02/10/00	02/16/00	03/15/00	$6,000,000
Rankin County Series 2000A	Purchase land/construct various public facilities	03/15/00		$14,000,000	04/12/00	04/07/00	04/12/00	06/29/00	$14,000,000
Rankin County Series 2000B	Purchase land/construct various public facilities	03/15/00		$6,000,000	04/12/00	04/07/00	04/12/00	06/29/00	$6,000,000
Canton, City of	Land fill improvements	04/12/00		$2,000,000	05/10/00	05/04/00	05/10/00	06/14/00	$2,000,000
Harrison County	Purchase l & b/construct various public facilities	05/10/00		$10,000,000	05/10/00	05/04/00	05/10/00	06/22/00	$10,000,000
Oxford, City of	Purchase of multi-purpose complex	06/14/00		$5,000,000	05/23/01	05/18/01	05/23/01	11/28/01	$5,000,000
DeSoto County	Road construction/purchase l & b	07/12/00		$18,000,000	08/18/00	08/15/00	08/18/00	10/24/00	$18,000,000
Harrison County	Purchase & remodel county jails & other facilities	08/18/00		$3,500,000	08/18/00	08/15/00	08/18/00	10/25/00	$3,500,000
Gautier, City of	Purchase/expand/repay existing debt	08/18/00		$30,000,000	WD	WD	WD	WD	WD
Gulfport, City of	Water & Sewer System Improvements	09/13/00		$6,000,000	WD	WD	WD	WD	WD
Hancock County	Road & public beach improvements	10/18/00		$2,100,000	12/13/00	12/06/00	12/13/00	04/19/01	$2,100,000
Harrison County	Improvement/renourish to Sandbeach & other beach proj.	10/18/00		$7,500,000	11/15/00	11/13/00	11/15/00	01/03/01	$7,500,000
Capital Projects & Equip. Acquisition Prog. '01(A)	Various	11/15/00		$125,000,000	01/17/01	01/15/01	01/17/01	03/06/01	$125,000,000
Capital Projects & Equip. Acquisition Prog. '01(B)	Various	11/15/00		$10,000,000	01/17/01	01/15/01	01/17/01	03/06/01	$6,400,000
Madison County	Road & bridge construction	11/15/00		$23,500,000	11/15/00	11/13/00	11/15/00	01/03/01	$23,500,000
Horn Lake, City of	Recreational facility	12/13/00		$8,000,000	02/21/01	02/16/01	02/21/01	10/30/01	$7,000,000
Canton, City of	Improvement to electrical generation transmission	02/21/01		$3,000,000	03/14/01	03/08/01	03/14/01	05/29/01	$3,000,000
Okolona, City of	Improvement to electrical generation transmission	04/18/01		$3,750,000	05/23/01	05/18/01	05/23/01	06/28/01	$3,705,000
Southern Regional Wastewater Management District	Building/Water & Sewer Improvement	04/18/01		$8,900,000	NA	NA	NA	WD	WD
Municipal Gas Authority of Mississippi (MGAM)	Purchase natural gas	05/23/01		$30,000,000	NA	NA	NA	WD	WD
Simpson County	Correctional Facilities	06/18/01		$11,500,000	NA	NA	NA	WD	WD
Meridian, City of	Urban Renewal Project - Performing Arts Parking	07/25/01		$7,000,000	08/15/01	08/10/01	02/19/03	07/31/03	$7,000,000
Lauderdale County	Urban Renewal Project - Performing Arts Bldg. Renovation	07/25/01	6/16/04 $1,000,000	$4,000,000	06/16/04	06/11/04	06/16/04	09/01/04	$4,000,000
Monroe County	Hospital	07/25/01		$5,000,000	07/25/01	07/23/01	07/25/01	08/28/01	$5,000,000
Meridian, City of (Series B)	Water/Sewer Improvements	08/15/01	09/19/01	$12,500,000	09/19/01	09/13/01	09/19/01	11/29/01	$3,100,000

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Meridian, City of (Series A)	Water/Sewer Improvements	08/15/01	09/19/01		09/19/01	09/13/01	09/19/01	07/15/03	$7,590,000
Gulfport, City of	Water/Sewer Improvements	10/17/01		$35,000,000	01/16/02	01/11/02	03/20/02	04/23/02	$15,000,000
Pearl River County	Pearl River County Hospital & Nursing Home	10/17/01		$4,500,000	04/24/02	04/19/02	04/24/02	05/30/02	$4,500,000
Biloxi, City of	Street construction/right of way acquisition	11/14/01		$23,000,000	07/17/02	07/12/02	10/16/02	12/19/02	$23,000,000
Harrison Co. Wastewater &Solid Waste Mgmt. Dist.	Sewer System Improvements	11/14/01	03/20/02	$47,000,000	03/20/02	03/15/02	07/17/02	09/05/02	$43,590,000
Harrison County	Jail Refunding	12/12/01		$12,000,000	01/16/02	01/11/02	01/16/02	04/30/02	$8,200,000
Madison County	Hospital Refunding	12/12/01		$12,000,000	12/12/01	12/07/01	12/12/01	06/04/02	$12,000,000
Tupelo, City of	Coliseum	01/16/02		$12,000,000	05/22/02	05/17/02	07/17/02	08/13/02	$11,690,000
Tunica County	Public Improvements	01/16/02		$12,000,000	01/16/02	01/11/02	01/22/03	03/05/03	$11,000,000
Bolivar County	Urban Renewal Restructure/Correctional Facility	02/20/02		$9,000,000	05/22/02	05/17/02	05/22/02	06/26/02	$8,615,000
Hattiesburg, City of	Water/Sewer Improvements	03/20/02		$3,400,000	04/24/02	04/19/02	04/24/02	05/22/02	$3,400,000
Batesville, City of	Multipurpose Facility	03/20/02		$9,000,000	08/21/02	08/19/02	08/21/02	09/30/02	$7,250,000
Booneville, City of	Water/Sewer Improvements	04/24/02		$10,000,000	06/13/02	06/19/02	06/19/02	08/29/02	$8,000,000
Capital Projects & Equip. Acquisition Prog. '02	Various	06/19/02		$150,000,000					
Oktibbeha County	Hospital	06/19/02		$21,000,000	10/16/02	10/11/02	10/16/02	12/12/02	$16,500,000
Marion County	Jail Construction	06/19/02		$2,000,000	01/22/03	01/16/03	01/22/03	03/26/03	$2,000,000
Lee County School District	School building construction & renovation	07/17/02		$19,650,000	08/21/02	08/19/02	08/21/02	10/02/02	$19,650,000
Jackson, City of	Water and sewer improvements	07/17/02		$50,000,000	08/21/02	08/19/02	08/21/02	09/12/02	$50,000,000
Natchez, City of	Energy retrofit	09/18/02		$2,000,000					
Harrison County	Refunding coliseum bonds	09/18/02		$7,000,000	10/16/02	10/11/02	10/16/02	04/15/03	$6,770,000
West Rankin Metro. Sewer Authority	Sewer Improvements	10/16/02		$6,000,000	11/20/02	11/18/02	11/20/02	12/18/02	$6,000,000
Leake County	Hospital	11/20/02		$4,250,000	12/18/02	12/16/02	12/18/02	01/28/03	$4,000,000
Jackson, City of	Street improvement	12/18/02		$20,000,000	12/18/02	12/16/02	01/22/03	02/18/03	$20,000,000
Harrison County	Refunding Pool Program Bonds	12/18/02		$13,000,000	02/19/03	02/13/03	02/19/03	03/26/03	$12,525,000
Madison County	Refunding Pool Program Bonds	12/18/02		$14,000,000					
Municipal Gas Authority of Mississippi (MGAM)	Refunding prior	02/18/03		$125,000,000					
Southaven, City of	Recreation area	03/19/03		$4,000,000	05/14/03	05/09/03	05/14/03	07/15/03	$4,000,000
Adams County	Restructure/Refunding	04/23/03		$8,000,000	07/23/03	07/17/03	07/23/03	09/17/03	$7,960,000
Canton, City of	Land fill improvements/refunding	05/14/03		$2,275,000	05/14/03	05/09/03	05/14/03	05/30/03	$2,275,000
Holmes Community College	Construct vocational education building	05/14/03		$6,500,000	05/14/03	05/09/03	05/14/03	07/22/03	$6,500,000
Tunica County	Various	05/14/03		$7,000,000	05/14/03	05/09/03	05/14/03	07/01/03	$7,000,000
Flowood, City of	Refunding prior issues	06/18/03		$6,850,000	06/18/03	06/13/03	10/15/03	12/16/03	$6,550,000
Bolivar County	Refunding Pool Program Bonds	07/23/03		$4,500,000					
Madison County	MCEDA Refunding	07/23/03		$4,350,000	07/23/03	07/17/03	07/23/03	12/10/03	$4,200,000

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Franklin County	Hospital Refunding	08/20/03		$1,500,000	09/17/03	09/12/03	10/15/03	10/30/03	$1,500,000
Horn Lake, City of	Water/Sewer System	09/17/03		$10,000,000					
Desoto County	Refunding Pool Program Bonds	09/17/03		$10,300,000	09/17/03	09/12/03	09/17/03	11/25/03	$9,300,000
Mississippi Department of Corrections	Refinance indebtedness of 4 facilities	09/17/03		$120,000,000	09/17/03	09/12/03	01/21/04	03/10/04	$84,400,000
Harrison County	Refunding prior issues	11/19/03		$15,000,000	11/19/03	11/14/03	11/19/03	12/30/03	$15,000,000
Tunica County	Various	11/19/03		$12,000,000	11/19/03	11/14/03	11/19/03	12/17/03	$12,000,000
Meridian, City of	Water/Sewer Improvements	12/17/03		$3,000,000	01/21/04	01/16/04	01/21/04	04/22/04	$2,900,000
Picayune, City of	Parks and recreation	12/17/03		$4,000,000	01/21/04	01/16/04	01/21/04	04/15/04	$3,500,000
Southaven, City of	Recreational Area and Arena	01/21/04		$4,500,000	02/18/04	02/13/04	02/18/04	04/06/04	$4,500,000
Singing River Hospital	Hospital	03/24/04		$70,000,000	06/16/04	06/11/04	06/16/04	08/05/04	$53,200,000
Tupelo, City of	Convention Center	04/21/04		$5,000,000	04/21/04	04/16/04	04/21/04	12/29/05	$5,000,000
Mississippi Dept. of Rehabilitation Services	State Agency Refinancing	05/17/04		$8,000,000	06/16/04	06/11/04	06/16/04	08/25/04	$7,215,000
Pearl, City of	Childre Road Urban Renewal	05/17/04		$8,000,000	09/22/04	09/20/04	09/22/04	12/29/04	$7,500,000
Madison County	Refinancing Pool Loan	05/17/04		$12,000,000	05/17/04	05/12/04	05/17/04	06/24/04	$12,000,000
Clarksdale, City of	Road, bridge, building and fire department improvements	07/21/04		$3,000,000	09/22/04	09/20/04	09/22/04	10/22/04	$3,000,000
Tunica County	Refinance indebtedness	07/21/04		$11,000,000	07/21/04	07/16/04	07/21/04	08/31/04	$11,000,000
Clinton, City of	Municipal building, parks and recreation	08/18/04		$8,000,000	09/22/04	09/20/04	09/22/04	11/17/04	$7,750,000
Grenada, City of	Water/Sewer Improvements	08/18/04	incr. 11/17/04	$8,500,000	11/17/04	11/15/04	11/17/04	09/30/05	$7,650,000
Jackson, City of	Water treament plant/refinancing	08/18/04		$100,000,000	09/22/04	09/20/04	09/22/04	10/22/04	$78,085,000
Columbus, City of	Light and Water Department - water/sewer restructure	09/22/04		$7,500,000					
Waveland, City of	Various public improvements	09/22/04	incr. 10/20/04	$5,300,000	10/20/04	10/14/04	10/20/04	11/30/04	$5,300,000
Municipal Gas Authority of Mississippi (MGAM)	Natural Gas Supplier	11/17/04		$425,000,000	04/14/05	04/11/05	04/14/05	05/19/05	$424,988,000
Rankin County	Various public improvements	11/17/04		$18,750,000	11/17/04	11/15/04	11/17/04	01/26/05	$16,870,000
Jackson County	Various public improvements	11/17/04		$10,000,000	11/17/04	11/15/04	11/17/04	12/21/04	$10,000,000
Harrison County	Coliseum	11/17/04		$68,000,000	11/17/04	11/15/04	11/17/04	02/02/05	$68,000,000
Madison, City of	Various public improvements	12/08/04		$3,500,000	12/08/04	12/03/04	12/08/04	02/09/05	$3,500,000
Madison, City of	Various public improvements	12/08/04		$3,500,000	12/08/04	12/03/04	12/08/04	02/09/05	$3,500,000
Tunica County (MDOT)	Highway construction (MDOT)	12/08/04		$45,000,000	12/08/04	12/03/04	12/08/04	01/06/05	$45,000,000
Gulfport, City of	Refunding	02/16/05		$54,000,000	03/16/05	03/14/05	03/16/05	04/07/05	$47,565,000
Hinds County	Public buildings/Refinancing	02/16/05		$37,500,000	03/16/05	03/14/05	03/16/05	04/22/05	$7,500,000
DeSoto County	Refunding - Convention Center	03/16/05		$30,000,000	03/16/05	03/14/05	03/16/05	06/15/05	$29,530,000
Lowndes County	Industrial improvements	04/14/05		$12,000,000	04/14/05	04/11/05	04/14/05	07/13/05	$12,000,000
Mississippi Dept. of Transportation	MDOT Line of Credit	04/14/05		$100,000,000	04/14/05	04/11/05	04/11/05	05/06/05	$100,000,000
Jackson County	Industrial Building	05/11/05		$14,500,000	05/11/05	05/06/05	05/11/05	06/23/05	$14,400,000

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POLITICAL ENTITY	PROJECT	** DATE OF ACKNOWLEDGEMENT	ADDITIONAL INDUCEMENT	AMOUNT OF ACKNOWLEDGEMENT	DATE OF CREDIT REVIEW COMMITTEE (Est. 8/21/96)	DATE OF JOINT OVERSIGHT COMMITTEE	DATE DOCUMENTS ADOPTED	DATE CLOSED	AMOUNT CLOSED
Yalobusha County	Hospital refunding and improvements	06/22/05		$2,800,000	06/22/05	06/17/05	06/22/05	07/18/05	$2,725,000
Harrison County Waste Water District	Refunding	06/22/05		$22,000,000	06/22/05	06/17/05	06/22/05		
Mississippi Department of Corrections	Refunding	06/22/05		$55,000,000	06/22/05	06/17/05	06/22/05	08/25/05	$51,870,000
Monroe County	County Jail	07/20/05		$5,950,000	07/20/05	07/15/05	07/20/05	08/31/05	$5,340,000
Harrison County (MDOT)	Highway construction (MDOT)	07/20/05		$160,000,000	08/17/05	08/15/05	08/17/05	10/19/05	$102,000,000
Harrison County (MDOT)	Highway construction (MDOT)	07/20/05		incl. in $160mm inducement	08/17/05	08/15/05	08/17/05		
Laurel, City of (MDOT)	Highway construction (MDOT)	07/20/05		$32,000,000	08/17/05	08/15/05	08/17/05	10/19/05	$32,000,000
Tallahatchie General Hospital	Hospital	07/20/05		$5,000,000	08/17/05	08/15/05	08/17/05		
Horn Lake, City of	Water/Sewer Improvements	08/17/05		$14,000,000	11/09/05	11/07/05	11/09/05	12/14/05	$12,750,000
Madison County	Refunding - 2001 Road & Bridge Poject	09/14/05		$20,000,000	09/14/05	09/09/05			
Brandon, City of	Various public improvements	09/14/05		$3,500,000	03/14/06	03/10/06	03/14/06	09/25/06	$3,500,000
DeSoto County Regional Utility Authority	Purchase wastewater treatment facilities	10/12/05		$7,000,000	02/08/06	02/03/06	02/08/06	04/11/06	$5,810,000
Harrison County	Operations	10/26/05	inc. 11/9/05	$125,000,000	11/09/05	11/07/05	11/09/05	01/10/06	$35,500,000
Petal, City of	Water/Sewer Improvements	11/09/05	inc. 12/14/05	$8,500,000	12/14/06	12/14/05	12/14/05	02/01/06	$8,500,000
Municipal Energy Agency of Mississippi (MEAM)	Power Generation	11/09/05		$250,000,000	04/12/06	04/07/06	04/12/06	06/08/06	$103,545,000
Southaven, City of	Water/Sewer Improvements	11/09/05		$9,500,000	01/15/06	01/13/06	01/18/06	03/01/06	$9,000,000
Chickasaw County	Road & Bridge Improvements/ Refunding	12/14/05		$2,100,000	02/08/06	02/03/06	02/08/06	03/30/06	$2,100,000
Natchez, City of	Refunding	02/08/06	inc. 3/14/06	$9,700,000	03/14/06	03/10/06	03/14/06	04/18/06	$9,695,000
Biloxi, City of	Restructure/Refunding	02/08/06	ine. 10/11/06	$36,000,000	10/11/06	10/06/06	10/11/06	10/31/06	$34,020,000
Biloxi, City of	Restructure/Refunding	02/08/06		$30,000,000					
Harrison County Waste Water District	Restructure/Refunding	02/08/06	inc. 08/09/06	$135,000,000	08/09/06	08/07/06	08/09/06	11/21/06	$125,670,000
Magnolia Regional Health Center	Alcorn County/Corinth Refunding & Capital Improvements	03/14/06		$58,500,000	08/09/06	08/07/06	08/09/06	11/16/06	$41,010,000
Tunica County	Restructure/Refunding	03/14/06		$6,000,000	04/12/06	04/07/06	04/12/06	05/31/06	$5,740,000
Clinton, City of	Frontage Road, utility improvements, library	04/12/06		$10,500,000	06/14/06	06/09/06	06/14/06		
Jackson, City of	Convention Center	05/10/06		$65,000,000	08/09/06	08/07/06	08/09/06	11/08/06	$65,000,000
Hattiesburg, City of	Water/Sewer Improvements	05/10/06		$17,000,000	05/10/06	05/05/06	05/10/06	06/28/06	$17,000,000
Canton, City of	Land fill improvements/refunding	05/10/06		$2,400,000	05/10/06	05/05/06	05/10/06	06/30/06	$2,400,000
Hancock County	Refunding	06/14/06		$22,500,000	07/12/06	07/07/06	07/12/06		
Madison County (MDOT)	Highway construction (MDOT)	06/14/06	inc. 09/20/06	$160,000,000	09/20/06	09/15/06	09/20/06	10/11/06	$145,000,000
Senatobia, City of	Water, Sewer & Gas Improvements	06/14/06		$4,100,000	06/14/06	06/09/06	06/14/06	08/17/06	$3,700,000
Covington County	Refunding/Restructure	07/12/06		$7,100,000	08/09/06	08/07/06	08/09/06	08/31/06	$7,100,000
Adams County	Hospital refunding and improvements	07/12/06	inc. 8/09/06	$18,500,000	08/09/06	08/07/06	08/09/06	09/28/06	$18,075,000
Scott County	Detention Center	08/09/06	inc. 03/14/07	$13,000,000					
Southaven, City of	Recreational Facility Refunding Project	09/20/06		$4,500,000	09/20/06	09/15/06	09/20/06	11/07/06	$4,185,000

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Mississippi Gulf Coast Community College District	Renovation & building community college buildings	11/15/06		$12,300,000	12/13/06	12/08/06	12/13/06	01/19/07	$12,300,000
Columbus, City of	Water & Sewer Improvements/Refunding	11/15/06		$30,000,000	11/15/06	11/10/06	12/13/06	01/11/07	$27,860,000
Hinds County	Various public improvements	12/13/06	inc. 01/17/07	$40,000,000	01/17/07	01/12/07	01/17/07	03/01/07	$39,500,000
Harrison County Wastewater and Solid Waste Management Dist.	Water/Sewer Improvements	01/17/07		$17,000,000					
Mississippi Department of Finance and Administration	Purchase, renovate & equip 3 office building for state use	01/17/07		$11,500,000	03/14/07	03/09/07	03/14/07	05/14/07	$10,825,000
DeSoto County	Refinancing of 2002 Pool Loan	02/14/07		$10,000,000					
D'Iberville, City of	Refinancing of 1998 MDB water & sewer issue	02/14/07		$5,000,000					
Grenada Lake Medical Center	Expansion/Renovation	02/14/07		$24,000,000					
Claiborne County	Debt refunding/restructuring	02/14/07		$7,500,000	02/14/07	02/09/07	02/14/07	03/14/07	$6,700,000
State of Mississippi/State Bond Commission (Entergy Miss.)	Provide funds for a project for Entergy Mississippi	03/14/07		$60,000,000	04/11/07	04/06/07	04/11/07	05/31/07	$55,195,000
State of Mississippi/State Bond Commission (Miss. Power)	Provide funds for a project for Mississippi Power Company	03/14/07		$145,000,000	04/11/07	04/06/07	04/11/07	05/31/07	$134,665,000
Greenville, City of	Various public improvements	04/11/07		$2,000,000	04/11/07	04/06/07	04/11/07	05/10/07	$2,000,000
Lee County	Acquisition of Industrial property	05/09/07		$10,000,000					
Lowndes County	Acquisition of Industrial property	05/09/07		$15,000,000					
Pontotoc County	Acquisition of Industrial property	05/09/07		$10,000,000					
Union County	Acquisition of Industrial property	05/09/07		$10,000,000					
Bay St. Louis, City of	Refunding for Katrina Relief Program Loan	05/09/07		$8,200,000					
Bay St. Louis-Waveland School District	Refunding for Katrina Relief Program Loan	05/09/07		$12,000,000					
Gautier, City of	Refunding for Katrina Relief Program Loan	05/09/07		$2,625,000					
Greene County	Refunding for Katrina Relief Program Loan	05/09/07		$2,600,000					
Gulfport-Biloxi Airport Authority	Refunding for Katrina Relief Program Loan	05/09/07		$6,300,000					
Hancock County	Refunding for Katrina Relief Program Loan	05/09/07		$5,800,000					
Hancock County Utility Authority	Refunding for Katrina Relief Program Loan	05/09/07		$1,050,000					
Hancock County Water & Sewer District	Refunding for Katrina Relief Program Loan	05/09/07		$690,000					
Jackson County Utility Authority	Refunding for Katrina Relief Program Loan	05/09/07		$6,350,000					
Lauderdale County	Refunding for Katrina Relief Program Loan	05/09/07		$3,200,000					
Long Beach, City of	Refunding for Katrina Relief Program Loan	05/09/07		$1,050,000					
Ocean Springs, City of	Refunding for Katrina Relief Program Loan	05/09/07		$2,650,000					
Picayune, City of	Refunding for Katrina Relief Program Loan	05/09/07		$350,000					
Pearl River County	Refunding for Katrina Relief Program Loan	05/09/07		$1,400,000					
Petal, City of	Refunding for Katrina Relief Program Loan	05/09/07		$1,050,000					
Waveland, City of	Refunding for Katrina Relief Program Loan	05/09/07		$6,425,000					
Tupelo, City of	Convention Center Refunding	05/09/07		$10,700,000	05/09/07	05/04/07	05/09/07	06/06/07	$10,600,000
DeSoto County	Highway construction (MDOT)	06/13/07		$275,000,000					

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Marshall County	Highway construction (MDOT)	06/13/07		$215,000,000					
Flowood, City of	Refunding & Defeasment of '99 Revenue Bond	06/13/07		$4,750,000	06/13/07	06/08/07	06/13/07		
Canton, City of	Various public improvements	06/13/07		$3,500,000	06/13/07	06/08/07	06/13/07		
Tupelo, City of	Various public improvements	06/13/07		$3,100,000	06/13/07	06/08/07	06/13/07		
Mississippi Department of Corrections	Acquisition, construction & equip a building for EMCF	06/13/07		$39,000,000	06/13/07	06/08/07	06/13/07		
Mississippi Department of Corrections	Acquisition, construction & equip a building for WGYCF	06/13/07		$40,000,000	06/13/07	06/08/07	06/13/07		

*** No resolution of Intent require, amount provided in documents/ ** Intent Resolution prior to 12/17/97/ *** See individual projects list**

MISSISSIPPI DEVELOPMENT BANK

(Capital Projects & Equipment Acquisition Program)

07/25/2007 :DATE

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Harrison County Board of Supervisors	Juvenile Detention Center	01/20/99	$9,000,000	04/21/99	04/21/99	05/27/99	$9,000,000	$9,000,000
Tupelo, City of	Water & Sewer System Improvement	12/08/99	$7,500,000	12/08/99	12/08/99	01/14/00	$7,500,000	$7,500,000
Ridgeland, City of	Water & Sewer System Improvement	02/16/00	$5,000,000	02/16/00	02/16/00	03/31/00	$5,000,000	$5,000,000
Flowood, City of	Water & Sewer System Improvement	06/14/00	$5,000,000	04/12/00	06/14/00	07/26/00	$4,500,000	$4,500,000
Bolivar County	Improvements & equipment purchases	08/18/00	$4,000,000	08/18/00	08/18/00	08/24/00	$4,000,000	$4,000,000
DeSoto County	Improvements & equipment purchases	08/18/00	$10,000,000	08/18/00	08/18/00	10/09/00	$10,000,000	$10,000,000
Mississippi Department of Transportation*	MDOT - Road construction projects	9/13/00/3/19/03	$35,000,000	03/19/03	03/19/03	06/23/03	$35,000,000	$7,000,000
Gulfport, City of	Building/Water & Sewer Improvement	10/18/00	$10,000,000	10/18/00	10/18/00	12/01/00	$7,500,000	$7,500,000
Harrison County	Construct & equip. 911 System	11/15/00	$15,000,000	11/15/00	11/15/00	12/18/00	$15,000,000	$15,000,000
Biloxi, City of	Water, Sewer, Road & Other Improvement	12/13/00	$10,000,000	12/13/00	12/13/00	01/04/01	$10,000,000	$10,000,000
Madison County	Jail, building, road & bridge Improvements	01/17/01	$13,000,000	01/17/01	01/17/01	03/06/01	$13,000,000	
Lee County	Improvements & equipment purchases	01/17/01	$5,000,000	01/17/01	01/17/01	01/30/01	$5,000,000	$5,000,000
Gulfport, City of	Building/Water & Sewer Improvement	10/18/00	$2,500,000	10/18/00	10/18/00	02/05/01	$2,500,000	$2,500,000
Southern Regional Wastewater Manangement District	Building/Water & Sewer Improvement	03/14/01	$1,003,084.15	03/14/01	03/14/01	03/20/01	$1,003,084	$1,003,084
Madison, City of	Building/Water & Sewer Improvement	04/18/01	$4,000,000	04/18/01	04/18/01	05/08/01	$4,000,000	
Hinds Community College District	Energy efficient equipment	08/15/01	$6,000,000	08/15/01	09/19/01	10/03/01	$6,000,000	
Madison County	Medical Center	09/19/01	$3,500,000	09/19/01	09/19/01	09/27/01	$3,500,000	
Harrison County	Building Construction	10/17/01	$3,000,000	10/17/01	10/17/01	10/29/01	$3,000,000	
Tunica County	Various improvements	02/20/02	$6,000,000	02/20/02	02/20/02	04/01/02	$6,000,000	
Flowood, City of	Recreation complex	04/24/02	$8,700,000	04/24/02	04/24/02	05/31/02	$2,700,000	
Columbus, City of	Various city improvements	04/24/02	$5,000,000	04/24/02	04/24/02	05/06/02	$5,000,000	
DeSoto County	Various improvements	04/24/02	$10,000,000	04/24/02	04/24/02	06/07/02	$10,000,000	
Pearl, City of	Various improvements	04/24/02	$8,000,000	04/24/02	04/24/02	07/12/02	$4,500,000	
Pearl, City of	Various improvements	04/24/02	included in $8mm inducement	04/24/02	04/24/02	06/28/05	$3,500,000	
Southaven, City of	Various improvements	04/24/02	$5,000,000	04/24/02	04/24/02	06/07/02	$5,000,000	
Meridian, City of	Various improvements	04/24/02	$10,000,000	04/24/02	04/24/02	05/10/02	$10,000,000	
Madison County	Road and Bridge	08/21/02	$7,000,000	08/21/02	08/21/02	09/17/02	$7,000,000	
Laurel, City of	Various improvements	10/16/02	$5,000,000	10/16/02	10/16/02	11/21/02	$5,000,000	

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Hattiesburg, City of	Various improvements	12/18/02	$10,000,000	11/20/02	09/17/03	10/08/03	$3,000,000	
Hattiesburg, City of	Various improvements	12/18/02		11/20/02	11/19/03	12/18/03	$7,000,000	$7,000,000
Harrison County	Various improvements	12/18/02	$5,000,000	12/18/02	12/18/02	01/27/03	$5,000,000	
Hancock County	Various improvements	01/22/03	$2,500,000	01/22/03	01/22/03	06/19/03	$2,500,000	
Flowood, City of	Various improvements	05/14/03	$13,000,000	06/18/03	06/18/03	07/07/03	$7,000,000	$7,000,000
Flowood, City of	Various improvements	05/14/03		06/18/03	06/18/03	10/03/03	$3,000,000	
Flowood, City of	Various improvements	05/14/03		11/19/03	11/19/03	12/30/03	$3,000,000	$3,000,000
Madison, City of	Various improvements	09/17/03	$1,000,000	09/17/03	09/17/03	11/13/03	$1,000,000	
Harrison County	Various improvements	02/18/04	$15,000,000	02/18/04	02/18/04	03/01/04	$15,000,000	$15,000,000
Hinds Community College District	Energy efficient improvements	05/17/04	$1,000,000	05/17/04	05/17/04	06/10/04	$1,000,000	$1,000,000
Hattiesburg, City of	Various improvements	07/21/04	$3,000,000	07/21/04	07/21/04	09/20/04	$3,000,000	
Madison County	Various improvements	07/21/04	$15,000,000	07/21/04	07/21/04	07/27/04	$15,000,000	$4,650,000
Southern Regional Wastewater Manangement District	Various improvements	07/21/04	$3,400,000	07/21/04	07/21/04	10/12/04	$3,400,000	$1,900,000
West Rankin Metropolitan Sewer Authority	Various improvements	02/16/05	$3,000,000	02/16/05	02/16/05	07/05/05	$3,000,000	
Jackson, City of	Parks & Recreation	04/14/05	$1,050,000	04/14/05	04/14/05	06/16/05	$1,050,000	$1,050,000
Madison, City of	Various improvements	05/11/05	$3,000,000	05/11/05	05/11/05	07/06/05	$2,000,000	$1,000,000
Madison, City of	Various improvements	05/11/05	$0	05/11/05	05/11/05	12/07/06	$1,000,000	$1,000,000
West Rankin Metropolitan Sewer Authority	Sewer & Drainage improvements	06/14/06	$2,000,000	06/14/06	06/14/06	08/01/06	$2,000,000	
Madison, City of	Various improvements	06/14/06	$3,000,000	06/14/06	06/14/06	08/16/06	$3,000,000	
Hattiesburg, City of	Improvements & equipment purchases	07/12/06	$2,200,000	07/12/06	07/12/06	09/06/06	$2,200,000	$2,200,000
Pearl, City of	Various improvements	09/20/06	$3,000,000	09/20/06	10/11/06	10/23/06	$3,000,000	
Mississippi Department of Finance & Administration	Purchase, renovate & equip 3 office building for state use	01/17/07	$11,500,000	01/17/07	01/17/07	02/27/07	$7,500,000	

*Additional $5,000,000 inducment approved on 3/19/03

POOL YEAR 2001
$28,000,000
$13,000,000
$4,000,000
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POOL YEAR 2001
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