

January 15, 2001

Ms. Dana Juergensen
Carlyle Capital Markets, Inc.
14755 Preston Road
Suite 424
Dallas, Texas 75240

Dear Ms. Juergensen:

It is the intention of the Governor's Office to defease our portion of Series 1997B by depositing \$49,095.09 on or before January 18, 2001 into the Certificate Fund at the trustee. This amount to earn interest under the Investment Agreement to make the payments due April 1, 2001, October 1, 2001 and April 1, 2002.

If you need any further information, please contact me at 359-3161.

Sincerely,

John O. Gilbert
Director of Administration